

## Covestro Group Key Data

	4th quarter 2016	4th quarter 2017	Change	2016	2017	Change
	€ million	€ million	in %	€ million	€ million	in %
<b>Covestro Group</b>						
Core Volume Growth	+4.8%	+4.1%		+7.5%	+3.4%	
Sales	3,017	3,522	+16.7	11,904	14,138	18.8
Change in Sales						
Volume	+3.8%	+4.6%		+5.0%	+4.3%	
Price	+4.6%	+17.4%		-5.2%	+16.1%	
Currency	-0.6%	-5.3%		-1.3%	-1.6%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	390	879	>100	2,014	3,435	70.6
EBIT	221	728	>200	1,331	2,808	>100
Net Income	124	566	>300	795	2,009	>100
Free Operating Cash Flow	407	655	+60.9	1,367	1,843	34.8
ROCE				+14.2 %	+33.4 %	
<b>Polyurethanes</b>						
Core Volume Growth	+2.4%	+5.1%		+7.7%	+3.4%	
Sales	1,540	1,939	+25.9	5,927	7,660	29.2
Change in Sales						
Volume	+0.3%	+6.5%		+5.2%	+4.1%	
Price	+11.6%	+25.2%		-6.4%	+26.9%	
Currency	-0.7%	-5.8%		-1.4%	-1.8%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	176	618	>200	881	2,212	>100
EBIT	80	534	>500	489	1,856	>200
Free Operating Cash Flow	307	466	51.8	631	1,082	71.5
<b>Polycarbonates</b>						
Core Volume Growth	+12.8%	+3.7%		+10.4%	+5.0%	
Sales	833	939	+12.7	3,298	3,737	13.3
Change in Sales						
Volume	+13.2%	+5.2%		+10.0%	+7.1%	
Price	-2.6%	+13.1%		-4.3%	+8.0%	
Currency	-0.9%	-5.6%		-1.7%	-1.8%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	142	213	+50.0	704	853	21.2
EBIT	93	169	+81.7	507	672	32.5
Free Operating Cash Flow	108	171	+58.3	442	321	-27.4
<b>Coatings, Adhesives, Specialties</b>						
Core Volume Growth	0.0%	-1.0%		-0.3%	-0.3%	
Sales	481	466	-3.1	2,040	2,053	0.6
Change in Sales						
Volume	+2.4%	-2.1%		+0.6%	-0.1%	
Price	-1.7%	+3.2%		-2.4%	+1.8%	
Currency	+0.1%	-4.2%		-0.7%	-1.1%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	83	74	-10.8	500	453	-9.4
EBIT	59	51	-13.6	411	366	-10.9
Free Operating Cash Flow	90	108	+20.0	341	243	-28.7